

Weekly Lesson Plans
 Teacher: Ky Baumgard
 Subject: Personal Finance
 Week of: April 14

Date	Objectives	Activities	Assessment	Assignment
Monday	Explain how to establish goals for a savings or investment program Discuss ways to obtain funds for investing Identify the factors that affect your investment choices	Sources of money to invest Value of long-term investment programs	Discussion Group work	Chapter 8.1, 8.2, 8.3
Tuesday	Explain how to establish goals for a savings or investment program Discuss ways to obtain funds for investing Identify the factors that affect your investment choices	Investment decisions	Discussion Group work	Chapter 8.1, 8.2, 8.3
Wednesday	Identify the main types of savings and investment alternatives Explain the steps involved in developing a personal investment plan	Stocks, bonds, mutual funds, real estate	Discussion Assignment	Personal Investment Plan
Thursday	Explain the steps involved in developing a personal investment plan Describe your role in a personal investment program Identify sources of financial information	Stocks, bonds, mutual funds, real estate	Discussion Assignment	Personal Investment Plan
Friday	Describe your role in a personal investment program Identify sources of financial information	Financial Planners Managing your investment	Discussion Assignment	Personal Investment Plan – managing your investment